

– Forest Academy for Decision Makers –
**Sawmill industry - a central link in
the forest sector value chain**

Jukka Pahta, CEO
22.11.2018



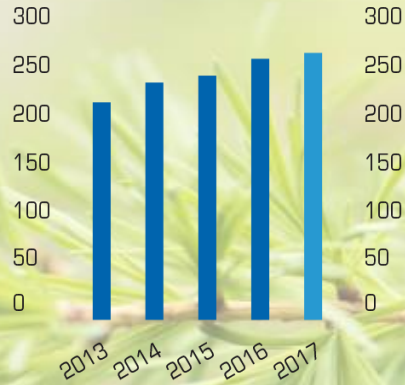
Koskisen Group 2017

Turnover M€

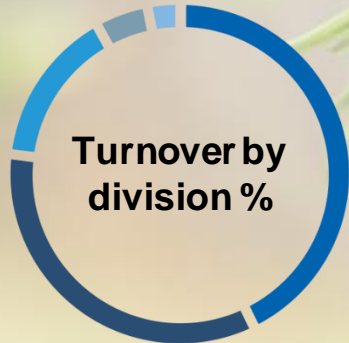
270

Number of employees

1 062



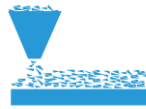
Turnover by geographic region



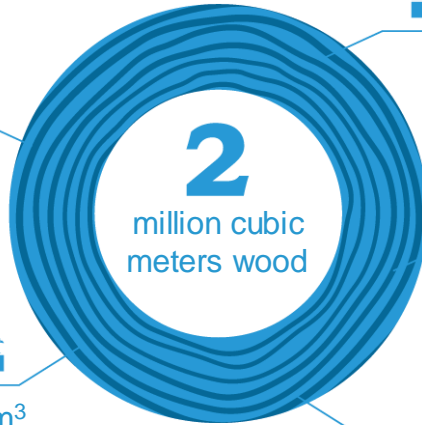
Koskisen wood products in 2017



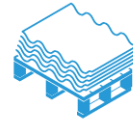
82,100 m³
plywood



102,500 m³
chipboard



381,708 m³
sawn timber







4,380 m³
birch veneer

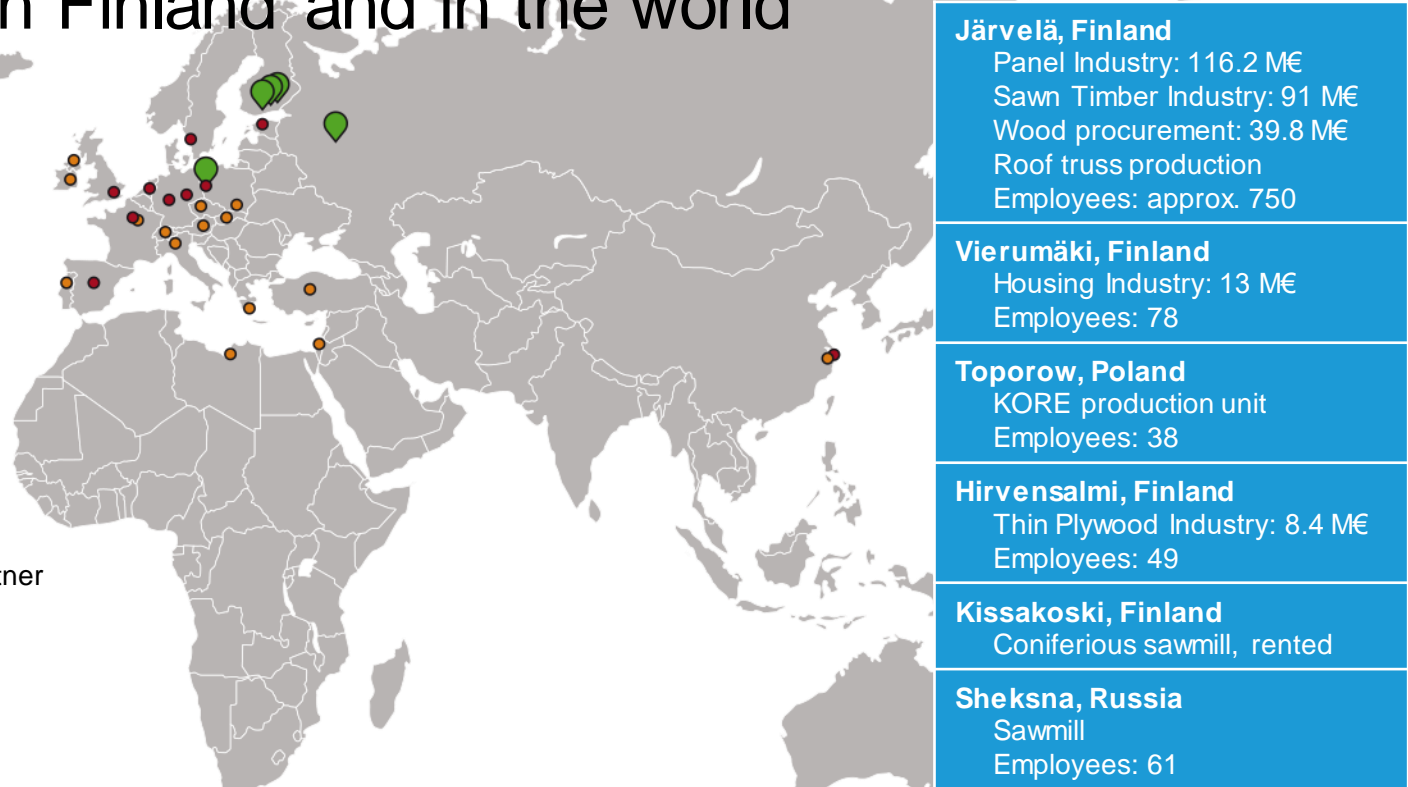


39,511 m² timber elements
19,281 pcs roof trusses

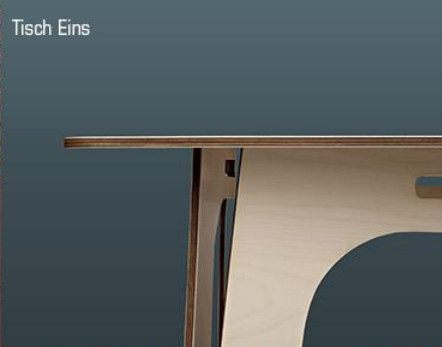


Koskisen in Finland and in the world

-  Production
-  Representative office
-  Timber agent
-  Panel and thin plywood partner



Järvelä, Finland Panel Industry: 116.2 M€ Sawn Timber Industry: 91 M€ Wood procurement: 39.8 M€ Roof truss production Employees: approx. 750
Vierumäki, Finland Housing Industry: 13 M€ Employees: 78
Toporow, Poland KORE production unit Employees: 38
Hirvensalmi, Finland Thin Plywood Industry: 8.4 M€ Employees: 49
Kissakoski, Finland Coniferous sawmill, rented
Sheksna, Russia Sawmill Employees: 61



Ziera Shoes





Kivistö



Honkasuo



Herrala NERO, Simo



Imatra



VETOKATTO™



Typpirivitalo



Tampere, Puutari

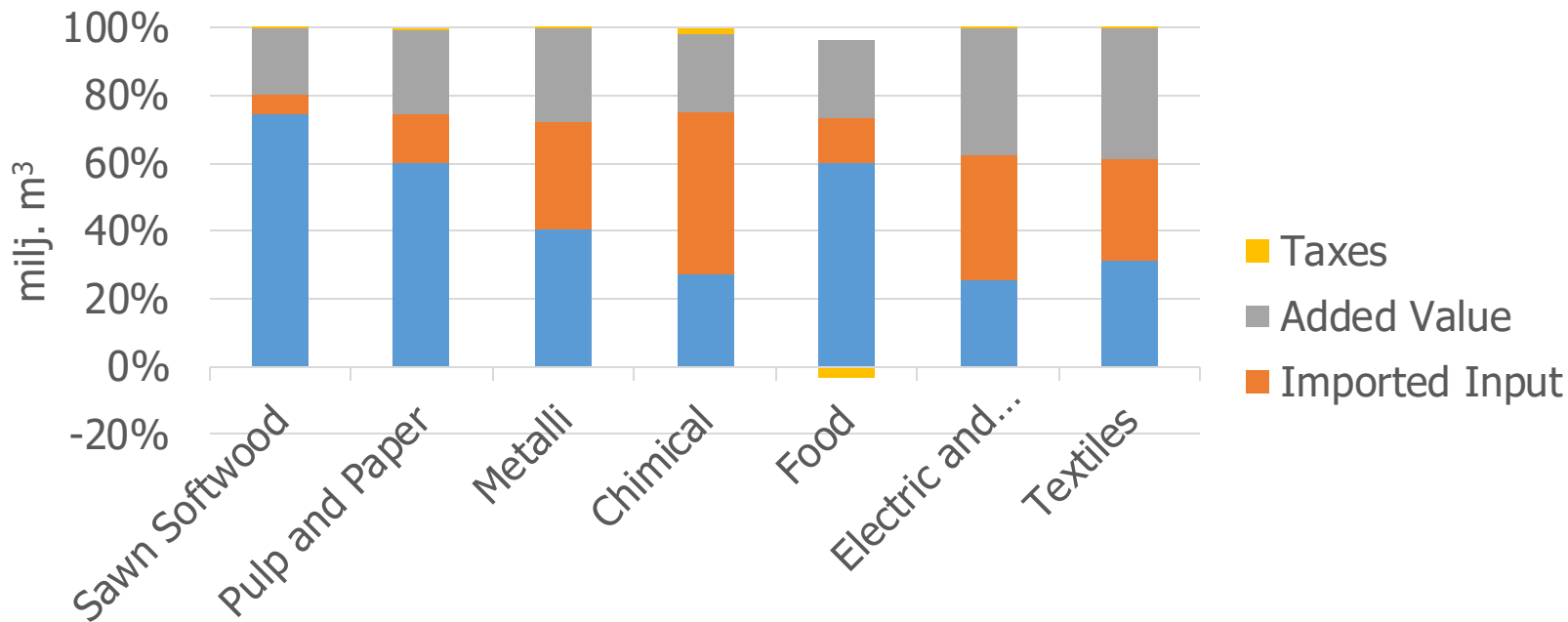
Finnish Exports 2016- 2017



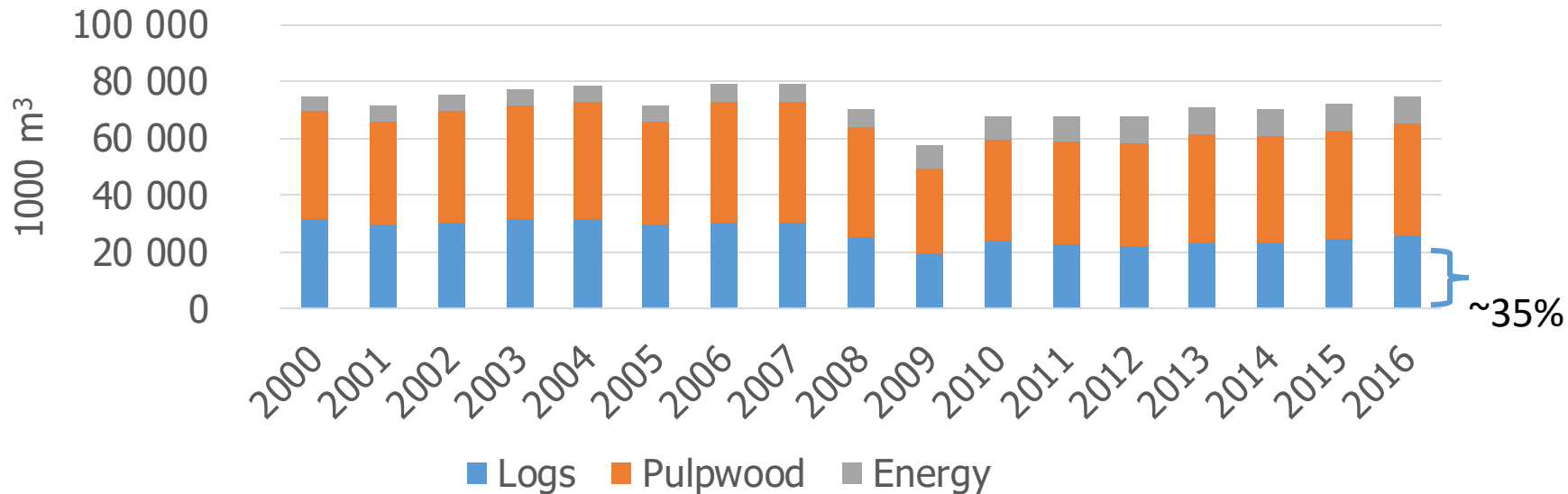
	2017	2016	Change
Total	59 554	51 878	14,8 %
1 Diesel Fuel	4 461	3 746	19,1 %
2 Coated Papers	3 768	3 749	0,5 %
3 Cars	2 428	1 132	114,5 %
4 Stainless Steel Sheets	2 167	1 914	13,2 %
5 Sawn Softwood	1 815	1 641	10,6 %
6 Pulp	1 734	1 561	11,0 %
7 Medical Equipment	1 235	1 181	4,6 %
8 Uncoated Paper	982	1 062	-7,5 %
9 Transformers	908	860	5,6 %
10 Ocean Cruisers	876	482	81,5 %

Source: Customs CN4

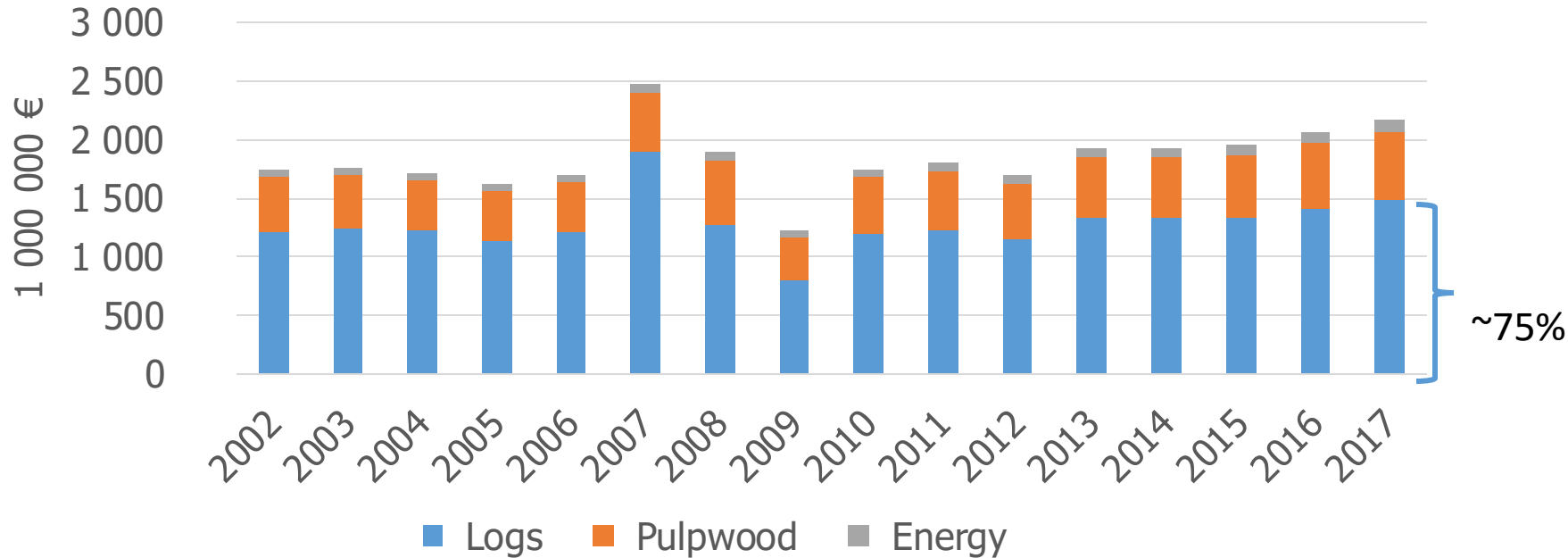
Total Output by Industries - Domestic vs Imported Input



Consumption of Roundwood by Wood Assortments Finland 2000-2016



Total Gross Stumpage Revenue in Finland 2002-2017



Wood products industry is the backbone for sustainable bioeconomy

- Wood is ecofriendly and sustainable raw material and it has a great future – but this is not to be taken for granted
- Sawmill industry pays 75% of the stumpage revenue in Finland and industry's role as regional employer is significant
- The level of investment spending and industrial added value created within the wood products industry is highly domestic with major local and regional impact
- Without prospering wood products industry, there is no forestry business, chemical forest industry, wood based renewable energy production or new, fiber based raw material innovations

***Global megatrends support the demand for sawn goods and other wood based products
Competitiveness against alternative materials has to be secured***

MILL TOUR

Sawmill

Log yard and
sorting

Head Office

Plywood mill

Chipboard mill





KOSKISEN

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